

From: [Michelle Sierra-Sammons](#)
To: [Schultz, Glenna](#)
Cc: [Kristen Spears](#); [Gary Powell](#); [James Lambeth](#)
Subject: PTR 462.040-Proposed Amendments-Placer County Response
Date: Thursday, December 27, 2012 4:55:15 PM

December 27, 2012

Glenna Schultz
Glenna.Schultz.@boe.ca.gov

Subject: PTR 462.040 Proposed Amendments/Placer County Response

Dear Ms. Schultz:

This is in response to David Gau's November 28, 2012 letter to Assessor's requesting comments for the proposed changes for Property Tax Rule 462.040. Listed below is Placer County's response:

- (b) Exceptions, Lines 29-31: To create original transferor status, a transaction must occur that either changes title to joint tenancy or adds an additional person to title . Add highlighted words/phrase.
- Example #10, Lines 23-24: A and B transfer to A and B as joint tenants. A is an "original transferor. ***What is B's status? B's status as to whether he's an original transferor or not should be clarified.***

We thank you for the opportunity to provide input. Please contact our office at (530) 889-4316 or at msierra@placer.ca.gov if you have any questions.

Sincerely,

KRISTEN SPEARS
PLACER COUNTY ASSESSOR

Michelle Sierra-Sammons
Assessment Supervisor

KBS/MFS

cc: Kristen Spears, Assessor
Gary Powell, Assistant Assessor
James Lambeth, Chief Appraiser

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