

STATE BOARD OF EQUALIZATION PROPERTY TAX DEPARTMENT

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DEAN R. KINNEE

Executive Director

STATE BOARD OF EQUALIZATION INTERESTED PARTIES MEETING

Assessment Appeals Process 450 N Street, Room 122, Sacramento April 25, 2018 1:00 p.m. – 5:00 p.m.

> **NOTICE** Wednesday, April 25, 2018

Staff of the State Board of Equalization (BOE) will hold an interested parties meeting to discuss issues related to (1) requests for taxpayer information by county assessors, (2) the conditions under which an Assessment Appeals Board may reject an application for assessment appeal, (3) the conditions under which already-scheduled appeals hearings may be postponed, and (4) other items submitted for discussion. The objective of this meeting is to allow interested parties to offer their points of view on these issues and, where possible, find common ground.

Background

For more than a year, taxpayer groups and county assessors have informally discussed issues involving taxpayer due process, assessor requests for information, and general fairness of the assessment appeals process. In August 2017, one taxpayer group—the California Alliance of Taxpayer Advocates (CATA)—presented its concerns at the BOE's Taxpayers' Bill of Rights hearing. Representatives from the California Assessors' Association (CAA) and the California Association of Clerks and Election Officials (CACEO) also presented their concerns at that hearing. After hearing discussion, staff committed to initiating an Interested Parties process to facilitate resolution of the issues.

In December 2017, staff conducted an informal meeting between CATA, CAA, CACEO and other taxpayer groups to further discuss the issues. Additionally, subsequent correspondence submitted by the parties elaborated further on their respective positions or, in some cases, submitted new issues for consideration. The issues and the parties' positions, where provided, are summarized in staff's "Assessment Appeals Process Agenda and Discussion Document," available on our website. This notice and related information are available on the BOE website at http://www.boe.ca.gov/proptaxes/asmappealprocess.htm.

Contact Person

If you expect to attend the meeting, please contact Ms. Angie Berry at angie.berry@boe.ca.gov or 1-916-274-3376. If you would like to participate by teleconference, dial 1-888-822-7517. The participant pass code is 8467007.

The meeting location is accessible to people with disabilities. Please contact Ms. Berry if you require special assistance.

Sincerely,

/s/ David Yeung

David Yeung, Chief County-Assessed Properties Division Property Tax Department

DY:mn