BOE-277-F1 REV. 3 (3-16)

STATE BOARD OF EQUALIZATION, PROPERTY TAX DEPARTMENT
COUNTY-ASSESSED PROPERTIES DIVISION, EXEMPTIONS SECTION
PO BOX 942879, MIC:64, Sacramento, CA 94279-0064
Exemptions Section: 1-916-274-3430; Division: 1-916-274-3350

WELFARE OR VETERANS' ORGANIZATION EXEMPTION
ORGANIZATIONAL CLEARANCE CERTIFICATE—PRELIMINARY NOTICE

DATE:

Organization Name and Mailing Address:

Organization Information:

BOE EX. No.: Status:

Type:

Entity I.D. No:

Fiscal Year:

SAMPLE

As indicated on the enclosed *Welfare Or Veterans' Organization Exemption Organizational Clearance Certificate Finding Sheet* (Finding Sheet), our review of your claim requesting issuance of an Organizational Clearance Certificate (OCC), or our review to ensure continuing eligibility, discloses that your organization does not meet the requirements for an OCC for one or more of the following reasons:

- ☐ Religious purpose of organization is not apparent (Coded – R.N.A.)
- ☐ Hospital purpose of organization is not apparent (Coded – H.N.A.)
- ☐ Scientific purpose of organization is not apparent (Coded – S.N.A.)
- ☐ Charitable purpose of organization is not apparent (Coded – C.N.A.)

Please refer to the enclosed Finding Sheet for the specific reason(s) why your claim for a new OCC was denied or why we determined that your organization is no longer eligible for an OCC. If you do not agree with our finding, submit within 30 days of the date of this notice either: (1) supplementary documentation for further review, or (2) a written request for a 30-day extension for submission of documentation. Direct your submission to the address listed on the top of this notice.

We will conduct a complete review of any supplementary documentation submitted and issue a second Finding Sheet notifying you of the results of that review.

- If the supplementary documentation indicates that your organization meets the requirements for an OCC, we will send a second Finding Sheet to notify you that the requirements for an OCC have been met and, if applicable, an OCC will be issued.
- If the supplementary documentation does not change our initial finding of ineligibility, or if you choose not to submit supplementary documentation, we will send you a second Finding Sheet to notify you that the requirements for an OCC have not been met, and we will also send you a Final Notice advising your organization of its right to file an appeal of the Board staff's finding.

If you have any questions, please contact the County-Assessed Properties Division's Exemptions Section at 1-916-274-3430.