



STATE BOARD OF EQUALIZATION

450 N STREET, SACRAMENTO, CALIFORNIA  
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BETTY T. YEE  
First District, San Francisco  
SEN. GEORGE RUNNER (Ret.)  
Second District, Lancaster

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Third District, Orange County

JEROME E. HORTON  
Fourth District, Los Angeles

JOHN CHIANG  
State Controller

CYNTHIA BRIDGES  
Executive Director

January 30, 2013

Dear Interested Party:

Enclosed is a calendar for two interested parties meetings that are scheduled to discuss amendments to the Board of Equalization's Rules for Tax Appeals (RTAs) (Cal. Code Regs., tit. 18, div. 2.1) that are necessary to:

- Implement the provisions of Assembly Bill No. (AB) 2323 (Stats. 2012, ch. 788), which added section 40 to the Revenue and Taxation Code; and
- Otherwise address clean-up and housekeeping issues that staff or interested parties have suggested based on their common experience with the RTAs since they were promulgated in 2008.

The calendar dates are subject to change. If you have questions regarding the interested parties process, please let staff know by contacting Mr. Michael Patno at (916) 327-2045 or [Michael.Patno@boe.ca.gov](mailto:Michael.Patno@boe.ca.gov). If you have questions about the proposed amendments to the RTAs, please contact Mr. Bradley Heller, Tax Counsel IV at (916) 323-3091 or [Bradley.Heller@boe.ca.gov](mailto:Bradley.Heller@boe.ca.gov).

Sincerely,

A handwritten signature in blue ink that reads "Randy Ferris".

Randy Ferris  
Chief Counsel  
Legal Department

RF: ek

Enclosure: Interested Parties Meeting Calendar

Mr. Bradley Heller            MIC: 82  
Mr. Michael Patno            MIC: 50

**BOARD OF EQUALIZATION CHIEF COUNSEL MATTER  
2013 CALENDAR  
Current as of January 17, 2013**

BOARD MEETING DATE/TIME	ISSUE	Reference/Regulations	Staff Provides Analysis to Interested Parties	Meeting with Interested Parties (1)	Interested Parties Provide Response	Staff Provides Second Analysis to Interested Parties	Second Meeting with Interested Parties (1)	Interested Parties Provide Response	Materials Provided to Board
6/11/2013	Proposed Regulation 5552 and amendments to Regulation 5551 to interpret and apply the provisions of AB 2323	Regulations 5551 and 5552	2/8/2013	2/21/2013 10 a.m.	3/11/2013	3/29/2013	4/11/2013 10 a.m.	4/29/2013	6/1/2013

**Notes:** (1) Meetings with interested parties will be held at 10 a.m. in Room 122 at 450 N Street, Sacramento, CA