

**Memorandum**

To: Ms. Yvette M. Stowers  
Executive Director

Date: September 11, 2024

From: Lisa Thompson, Chief  
Taxpayers' Rights Advocate Office

Subject: **Board Meeting, September 24, 2024, Taxpayers' Rights Advocate Report**

Below is information on number of completed cases by the Taxpayers' Rights Advocate Office for the month of August 2024.

Number of Completed Cases Resolved and Closed by Equalization District:

Equalization District	Number
First – Vice-Chair Gaines	11
Second – Chair Lieber	7
Third – Member Vazquez	7
Fourth – Member Schaefer	6
<b>Total</b>	<b>31</b>

Number of Completed Cases Resolved and Closed by Category:

Administrative Cases	
Topic	Number
Creating and Mailing Tax Bills	2
Delinquent / Defaulted Taxes	1
Penalties/Penalty Cancellation	1
Refunds	1
Other	1
<b>Total</b>	<b>6</b>

The **Administrative** category includes topics such as creating and mailing tax bills, refunds, penalty cancellation, delinquent and defaulted taxes, access to data, special assessments, or direct levies on the property tax bill.

<b>Valuation Cases</b>	
<b>Topic</b>	<b>Number</b>
Actual Enrollment of Values	3
Assessment Appeals	1
Change in Ownership	5
Exclusions	8
Exemptions	6
General Property Taxation	1
New Construction	1
<b>Total</b>	<b>25</b>

The **Valuation** category includes topics such as change in ownership, decline in value or value reductions, appraisal methodology, exclusions, exemptions, new construction, actual enrollment of values, general property taxation, and assessment appeals.

LT: us

cc: Ms. Catherine Taylor