



Memorandum

To: Ms. Yvette M. Stowers, Executive Director

Date: March 5, 2024

From: Lisa Thompson, Chief
Taxpayers' Rights Advocate Office, MIC: 120

Subject: **Board Meeting - March 19, 2024**
Taxpayers' Rights Advocate Office's Report
Number of Completed Taxpayer Cases

Below is information on number of completed cases by the Taxpayers' Rights Advocate Office for the month of February 2024.

Number of Completed Cases Resolved and Closed by Equalization District:

Equalization District	Number of Completed Cases
First – Vice-Chair Gaines	11
Second – Chair Lieber	7
Third – Member Vazquez	8
Fourth – Member Schaefer	12
Total	38

Number of Completed Cases Resolved and Closed by Category:

Administrative Cases	
Topic	Number
Creating & Mailing of Tax Bills	1
Delinquent / Defaulted Taxes	1
Penalties/Penalty Cancellation	1
Other	3
Refunds	1
Special Assessments/ Direct Levies	1
Total	8

The **Administrative** category includes topics such as creating and mailing tax bills, refunds, penalty cancellation, delinquent and defaulted taxes, access to data, special assessments, or direct levies on the property tax bill.

Valuation Cases	
Topic	Number
Actual Enrollment of Values	2
Assessment Appeals	1
Change in Ownership	5
Exclusions	13
Exemptions	7
General Property Taxation	2
Total	30

The **Valuation** category includes topics such as change in ownership, decline in value or value reductions, appraisal methodology, exclusions, exemptions, new construction, actual enrollment of values, general property taxation, and assessment appeals.