



Memorandum

To: Ms. Yvette M. Stowers, Executive Director

Date: March 6, 2023

From: Lisa Thompson, Chief
Taxpayers' Rights Advocate Office, MIC: 120

Subject: **Board Meeting, March 21, 2023**
Taxpayers' Rights Advocate Office's Report
Number of Completed Taxpayer Cases

Below is information on number of completed cases by the Taxpayers' Rights Advocate Office for the month of February 2023.

Number of Completed Cases Resolved and Closed by Equalization District:

Equalization District	Number of Completed Cases
First – Member Gaines	8
Second – Vice-Chair Lieber	6
Third – Chair Vazquez	10
Fourth – Member Schaefer	8
Total	32

Number of Completed Cases Resolved and Closed by Category:

Administrative Cases	
Delinquent/Defaulted Taxes	3
Total	3

The **Administrative** category includes topics such as creating and mailing tax bills, refunds, penalty cancellation, delinquent and defaulted taxes, access to data, special assessments, or direct levies on the property tax bill.

Valuation Cases	
Change in Ownership	8
Exclusions from Reassessment	12
Exemptions	5
General Property Taxation	3
New Construction	1
Total	29

The **Valuation** category includes topics such as change in ownership, decline in value or value reductions, appraisal methodology, exclusions, exemptions, new construction, actual enrollment of values, general property taxation, and assessment appeals.