



Memorandum

To: Ms. Yvette M. Stowers, Executive Director

Date: May 11, 2022

From: Lisa Thompson, Chief
Taxpayers' Rights Advocate Office, MIC: 120

Subject: **Board Meeting, May 24, 2022**
Item K5 - Taxpayers' Rights Advocate Office's Report
Number of Completed Taxpayer Cases

Below is information on number of completed cases by the Taxpayers' Rights Advocate Office for the month of April 2022.

Number of Completed Cases Resolved and Closed by Equalization District:

Equalization District	Number of Completed Cases
First – Member Gaines	7
Second – Chair Cohen	7
Third – Member Vazquez	4
Fourth – Vice-Chair Schaefer	6
Total	24

Number of Completed Cases Resolved and Closed by Category:

Administrative Cases	
Access to Data	3
Delinquent/Defaulted Taxes	2
Penalties/Penalty Cancellation	1
Refunds	1
Total	7

The **Administrative** category includes topics such as creating and mailing tax bills, refunds, penalty cancellation, defaulted taxes, access to data, special assessments, or direct levies on the property tax bill.

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Valuation Cases	
Assessment Appeals	2
Change in Ownership	3
Enrollment of Values	2
Exclusions from Reassessment	5
Exemptions	3
General Property Taxation	2
Total	17

The **Valuation** category includes topics such as change in ownership, declines in value, appraisal methodology, exclusions, exemptions, new construction, actual enrollment of values, general property taxation, and assessment appeals.