

**Proposition 19 Implementation Project Plan**  
**July 27, 2021**

Work Category	Description	Status	4Q-20	1Q-21	2Q-21	3Q-21	4Q-21	1Q-22	2Q-22	3Q-22	4Q-22	CY 2023	CY 2024	CY 2025
<b>Guidance</b>	<ul style="list-style-type: none"> <li>Respond to Inquiries</li> <li>Letters To Assessors</li> <li>County Assessors Only Letters</li> <li>Assessors' Handbook Sections</li> <li>Training</li> <li>Publications</li> </ul>	G	PHASE 1		PHASE 2			PHASE 3			PHASE 4		ONGOING	
<b>Forms</b>	<ul style="list-style-type: none"> <li>Intergenerational Transfer Exclusions</li> <li>Base Year Value Transfers Over 55</li> <li>Base Year Value Transfers Disaster</li> <li>Base Year Value Transfers Disabled Persons</li> </ul>	G	PHASE 1	PHASE 2			PHASE 3			ONGOING				
<b>Technology</b>	<ul style="list-style-type: none"> <li>Updates to Current Property Tax Systems</li> <li>Assess Need for Next Generation Property Tax Systems</li> </ul>	G	PHASE 1					PHASE 2			PHASE 3		ONGOING	
<b>Rulemaking</b>	<ul style="list-style-type: none"> <li>Assess Regulatory Changes Needed</li> <li>Draft Regulation(s)</li> <li>Review &amp; Consider Public Comments</li> <li>OAL Regulatory Process</li> <li>Finalize Regulation(s)</li> </ul>	G	PHASE 1				PHASE 2			PHASE 3		ONGOING		
<b>Communications</b>	<ul style="list-style-type: none"> <li>Update Website</li> <li>News Releases</li> <li>Media Advisories</li> <li>Update Publications</li> <li>Update Social Media</li> </ul>	G	PHASE 1	PHASE 2				PHASE 3			ONGOING			
<b>Taxpayers' Rights Advocate</b>	<ul style="list-style-type: none"> <li>Revise Existing Information Sheets</li> <li>Create New Information Sheets</li> <li>Assist Taxpayers with Prop 19 Issues</li> </ul>	G	PHASE 1	PHASE 2			PHASE 3		ONGOING					
<b>Education and Outreach</b>	<ul style="list-style-type: none"> <li>Create Prop 19 Fact Sheet</li> <li>Develop Presentation Materials</li> <li>Assess Need for Additional Educational Materials</li> </ul>	G	PHASE 1	PHASE 2			PHASE 3			ONGOING				

Legend	
G	No Issues or Concerns
Y	Minor Issues: Manageable
R	Significant or Major Issues