

March 25, 2020 Board Meeting  
K1. Executive Director's Report  
Operational Priorities

**Agency**

**1. BOE Strategic Plan**

- Implementation plan being developed

**2. BOE Annual Report – 2018-2019**

- Target 1<sup>st</sup> quarter 2020 completion

**3. Taxpayers' Rights Advocate**

- Annual Taxpayers' Bill of Rights Hearing is proposed for the August Board Meeting

**4. Statewide Informational Hearings**

- Member Gaines: scheduled for April 29, 2020, Sacramento, CA
- Chair Vazquez: tentatively planned for 2<sup>nd</sup> quarter 2020, Santa Monica Area

**5. Office Relocation Project**

- Headquarters move to Natomas; schedule to be determined

**6. ACA 2 (Nazarian)**

- Monitoring

**7. AB 2330 (Nazarian)**

- Monitoring

## **Agency (cont'd)**

### **8. HR Delegation**

- In progress

### **9. Recruitments**

- Ongoing

## **Property Tax Department**

### **1. State Assessed Property Valuation Process**

- State Assessee's Presentations on Capitalization Rates and Other Factors Affecting Values at the April Board Meeting
- State Assessee Unitary Values to be set at the May Board Meeting

### **2. Community Land Trust (SB 196) – (CAPD)**

- Interested Parties Process in progress

### **3. Certificated Aircraft (SB 791) – (CAPD)**

- Interested Parties Process to draft permanent regulations in progress
- Update of AH 570, *Assessment of General Aircraft*, in progress

### **4. Split Roll System – (CAPD)**

- Potential workload impact being analyzed
- Monitoring initiative for the November 2020 Ballot

## **Legal Department**

### **1. Rules for Tax Appeals Regulatory Updates**

- Section 100 regulatory updates anticipated mid-2020

### **2. Form 700 Reporting Responsibilities for BOE Employees Updates**

- Regulatory updates to CCR, Title 18, Section 6001: Appendix A and Appendix B in progress

## **Board Proceedings Division**

### **1. Board Meeting Reference Manual Updates**

- In progress; target release 2<sup>nd</sup> quarter 2020

### **2. Update of Publications and Forms Related to Appeals to Reflect Statutory Changes**

- In Progress

March 25, 2020 Board Meeting  
K1. Executive Director's Report  
Operational Priorities

## **Upcoming Meetings**

### **March 2020**

- March 5<sup>th</sup> - 6<sup>th</sup>, **2020 Spring California Chief Appraisers' Conference**  
Ventura, CA <https://www.calassessor.org/index.php/events/upcoming-events>
- March 19<sup>th</sup>, **Franchise Tax Board Meeting**  
Sacramento, CA <https://www.ftb.ca.gov/about-ftb/meetings/index.html#2020-meeting-schedule>
- March 19<sup>th</sup> - 20<sup>th</sup>, **2020 Central-Southern California Assessors' Association Spring Business Meeting**  
Pismo Beach, CA <https://www.calassessor.org/index.php/events/upcoming-events>
- March 19<sup>th</sup> - 20<sup>th</sup>, **2020 NCAA Spring Meeting**  
Grass Valley, CA <https://www.calassessor.org/index.php/events/upcoming-events>
- March 24<sup>th</sup>, **California Taxpayers Association's 94<sup>th</sup> Annual Meeting**  
Sacramento, CA <https://www.caltax.org/>

### **April 2020**

- April 6<sup>th</sup> - 9<sup>th</sup>, **2020 Central-Southern California Assessors' Association & CAA-IT Annual Conference**  
Temecula, CA <https://www.calassessor.org/index.php/events/upcoming-events>

### **June 2020**

- June 4<sup>th</sup>, **Franchise Tax Board Meeting**  
Sacramento, CA <https://www.ftb.ca.gov/about-ftb/meetings/index.html#2020-meeting-schedule>

### **August 2020**

- August 3<sup>rd</sup> - 6<sup>th</sup>, **2020 NCAA Regional Conference**  
South Lake Tahoe, CA <http://www.calassessor.org/index.php/events/upcoming-events>

March 25, 2020 Board Meeting  
K1. Executive Director's Report  
Operational Priorities

## **Upcoming Meetings (cont'd)**

### **September 2020**

- September 18<sup>th</sup>, **Franchise Tax Board Meeting**  
Sacramento, CA <https://www.ftb.ca.gov/about-ftb/meetings/index.html#2020-meeting-schedule>
- September 23<sup>rd</sup> - 25<sup>th</sup>, **2020 Fall Business Chiefs' (COBC) Conference**  
South Lake Tahoe, CA <http://www.calassessor.org/index.php/events/upcoming-events>

### **October 2020**

- October 26<sup>th</sup> - 29<sup>th</sup>, **2020 – 18<sup>th</sup> Annual CAA & CAA-IT Conference**  
Sacramento, CA <http://www.calassessor.org/index.php/events/upcoming-events>

### **November 2020**

- November 4<sup>th</sup> - 6<sup>th</sup>, **2020 Annual Meeting of the California Tax Bar and California Tax Policy Conference**  
San Francisco, CA <https://calawyers.org/event/save-the-date-the-annual-meeting-of-the-california-tax-bar-and-california-tax-policy-conference/>

### **December 2020**

- December 18<sup>th</sup>, **Franchise Tax Board Meeting**  
Sacramento, CA <https://www.ftb.ca.gov/about-ftb/meetings/index.html#2020-meeting-schedule>