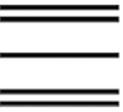




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GEORGE RUNNER
MEMBER, 1ST DISTRICT
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SACRAMENTO CA 95814-4740



GEORGE RUNNER

Member, 1st District
State Board of Equalization

500 Capitol Mall, Suite 1750
Sacramento, CA 95814

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Publication 567.1 (10-16)



TAX HELP

FOR

CALIFORNIA HOMEOWNERS



CALIFORNIA STATE BOARD OF EQUALIZATION



CALIFORNIA STATE BOARD OF EQUALIZATION

GEORGE RUNNER

MEMBER, 1ST DISTRICT

George.Runner@boe.ca.gov

California homeowners are protected from excessive property taxes thanks to Proposition 13—a landmark initiative that set the property tax at one percent of a home’s assessed value plus an amount for voter-approved bonds.

Before Prop. 13, property tax assessments were based on market value every year, leading to uncertainty and instability for homeowners. Under existing law, property values are not allowed to rise more than two percent per year unless the property was sold, had previously been temporarily reduced to market value, or had new construction.

California offers a number of lesser-known but important property tax protections and exemptions in addition to Prop. 13. Please review the information in this brochure and online. If you need assistance, call the phone number listed below.

500 Capitol Mall, Suite 1750
Sacramento, CA 95814
Telephone: 916-445-2181
Fax: 916-327-4003

Learn more about available property tax exemptions and how they impact you.

Homeowner—California homeowners are eligible to receive a \$7,000 reduction of taxable value for qualifying owner-occupied homes.

Disabled Veteran—Veterans who have received a 100 percent disability rating may qualify for a reduction of property tax on their principal residence. Veterans can claim a refund for up to eight years of prior eligibility.

Disabled Access—New construction to increase disability access may be excluded from reassessment if property modifications make the home more accessible to a physically disabled person who resides in the home.

Going Green—The construction or addition of an active solar energy system is not generally considered new construction and may be excluded from reassessment until the property changes ownership.

Over 55 or Disabled—Under certain circumstances, persons 55 years or older or persons of any age who are severely and permanently disabled may transfer the taxable value of their principal residence to a replacement property.

Senior Citizen—Additional tax benefits, including a property tax postponement program, are available specifically for seniors. Learn more at boe.ca.gov/seniors.



Please call or mail back the card below to request assistance or receive more information.

I would like more information about homeowner property tax exemptions.

First Name

Last Name

Address

City/State/Zip

Daytime Phone

Email

Cut this card on the dotted line, attach postage and mail. Privacy Statement: Your contact info will not be shared unless required by law. It will only be used to periodically inform you of important policy issues.



Learn more at boe.ca.gov/homeowners

