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FREE TAX HELP

Learn more at
boe.ca.gov/nonprofits

GEORGE RUNNER
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 STATE BOARD OF EQUALIZATION
 500 CAPITOL MALL STE 1750
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TAX HELP
 FOR NONPROFIT
 AND FAITH-BASED
 ORGANIZATIONS



CALIFORNIA STATE BOARD OF EQUALIZATION

GEORGE RUNNER

MEMBER, 1ST DISTRICT

George.Runner@boe.ca.gov

California is home to tens of thousands of nonprofit and faith-based organizations that work to solve social, economic, and environmental challenges.

Organizations like yours do vital work and serve a wide variety of communities with dedication and enthusiasm.

To help your organization be successful and avoid costly mistakes, the Board of Equalization provides many free tax resources.

Please review the information in this brochure and online. If you need further assistance, please email or call the phone number listed below.

500 Capitol Mall, Suite 1750
Sacramento, CA 95814
Telephone: 916-445-2181
Fax: 916-327-4003



FREE TAX HELP

Taxes can be confusing. Below are answers to a few frequently asked questions.

Do nonprofits owe property tax?

Many nonprofits qualify for property tax exemptions, depending on ownership and the use of the property. The BOE offers a variety of resources to assist you. To find out if your nonprofit qualifies for an exemption, contact your county assessor.

Are nonprofits required to pay sales and use tax?

Like for-profit businesses, nonprofits may need to obtain a seller's permit. Nonprofits may also owe tax on their sales and some out-of-state purchases. However, certain types of organizations are eligible for specific tax exemptions and exclusions.

How can nonprofits protect themselves from surprise tax bills?

Keep accurate records and request advice in writing from the BOE whenever you are unsure whether sales or use tax is owed on a sale or purchase.

If you have a property tax exemption and plan to change how your property is used, contact your county assessor.

Learn more at boe.ca.gov/nonprofits



Nonprofit and faith-based organizations provide a wide array of services to help Californians. To be successful, nonprofits need to know their tax obligations and the benefits available to them.

Please call or mail back the card below to request assistance or receive more information.



I would like more information about tax help for nonprofits.

Type of nonprofit: Charitable, hospital or scientific Religious Other

First Name _____

Last Name _____

Address _____

City/State/Zip _____

Daytime Phone _____

Email _____

Cut this card on the dotted line, attach postage and mail. Privacy Statement: Your contact info will not be shared unless required by law. It will only be used to periodically inform you of important policy issues.