



STATE BOARD OF EQUALIZATION
PROPERTY TAX DEPARTMENT
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Executive Director

STATE BOARD OF EQUALIZATION INTERESTED PARTIES MEETING

Confidentiality of Taxpayer Information in Assessment Appeals
450 N Street, Room 122, Sacramento
October 31, 2018, 9:30 a.m. – 4:00 p.m.

NOTICE
Wednesday, October 31, 2018

Staff of the State Board of Equalization (BOE) will hold an interested parties meeting to discuss issues related to confidentiality of taxpayer information in assessment appeals. The objective of the meeting is to discuss possible guidance on these issues that might be developed by the BOE.

Background

At its meeting on September 25, 2018, the Members of the BOE made decisions on various issues related to fairness and due process in assessment appeals. Discussion of those issues among interested parties had been ongoing for more than a year. The interested parties included representatives from the California Assessors' Association (CAA), the California Association of Clerks and Elected Officials (CACEO), the California Alliance of Taxpayer Advocates (CATA), BOE staff, and others.

As to confidentiality of taxpayer information in assessment appeals, the Members requested staff continue discussions with interested parties. This interested parties meeting is in furtherance of that request from the Members.

This notice and related information are available on the BOE website at <http://www.boe.ca.gov/proptaxes/asmappealprocess.htm>.

Contact Person

If you expect to attend the meeting, please contact Ms. Angie Berry at angie.berry@boe.ca.gov or 1-916-274-3376. If you would like to participate by teleconference, dial **1-888-822-7517**. The participant pass code is 8467007.

The meeting location is accessible to people with disabilities. Please contact Ms. Berry if you require special assistance.

Sincerely,

/s/ David Yeung

David Yeung, Chief
County-Assessed Properties Division
Property Tax Department

DY:mn

Posted October 16, 2018