

STATE BOARD OF EQUALIZATION, PROPERTY TAX DEPARTMENT
 COUNTY-ASSESSED PROPERTIES DIVISION, EXEMPTIONS SECTION
 PO BOX 942879, MIC:64, Sacramento, CA 94279-0064
 Exemptions Section: 1-916-274-3430; Division: 1-916-274-3350

**WELFARE OR VETERANS' ORGANIZATION EXEMPTION
 ORGANIZATIONAL CLEARANCE CERTIFICATE FINDING SHEET**

DATE:

Organization Name and Mailing Address:

Organization Information:

BOE EX. No.:	Status:
Type:	
Entity I.D. No.:	
Fiscal Year:	

Under the provisions of Revenue and Taxation Code section 254.6, we have reviewed your submitted Claim For Organizational Clearance Certificate (claim form BOE-277, BOE-277-LLC, or BOE-279) requesting issuance of an Organizational Clearance Certificate (OCC) or, if we previously issued your organization an OCC, we performed a review to ensure continued eligibility. Our review found that the requirements of Revenue and Taxation Code section 214 (welfare exemption) or section 215.1 (veterans' organization exemption) have "Been Met," "Not Been Met," or your claim is "Incomplete," as indicated below. (Please refer to page 2 (S2) of this form for a description of the codes.)

- | | | |
|-------------------------------------|-------------------------------------|---------------------------------------|
| <input type="checkbox"/> BEEN MET | <input type="checkbox"/> INCOMPLETE | <input type="checkbox"/> NOT BEEN MET |
| PURPOSE: | <input type="checkbox"/> A.I. | <input type="checkbox"/> R.N.A. |
| <input type="checkbox"/> Religious | <input type="checkbox"/> A.A.I. | <input type="checkbox"/> H.N.A. |
| <input type="checkbox"/> Hospital | <input type="checkbox"/> I.D. | <input type="checkbox"/> S.N.A. |
| <input type="checkbox"/> Scientific | <input type="checkbox"/> D.C | <input type="checkbox"/> C.N.A. |
| <input type="checkbox"/> Charitable | <input type="checkbox"/> N.T.L. | |
| | <input type="checkbox"/> N.B.S. | |
| | <input type="checkbox"/> N.O.S. | |

If this Finding Sheet indicates an "Incomplete" or "Not Been Met" finding, you may submit additional information and/or documentation in support of your claim. Please submit such documents, along with this Finding Sheet, to the address listed on the top of this form.

SEE BELOW FOR ADDITIONAL COMMENTS REGARDING THIS FINDING:

DESCRIPTION OF CODES

CODE INCOMPLETE CLAIM

- A.I. Endorsed/Certified copy of articles of incorporation, or in the case of any noncorporate fund or foundation, bylaws, articles of association, constitution, or regulations, must be submitted.
- A.A.I. Endorsed/Certified copy of amendment(s) to articles of incorporation, or in the case of any noncorporate fund or foundation, bylaws, articles of association, constitution, or regulations, must be submitted.
- I.D. Articles of incorporation, or in the case of any noncorporate fund or foundation, bylaws, articles of association, constitution, or regulations, have no provision for the irrevocable dedication for the property, or the provision for the irrevocable dedication clause is unacceptable. (If applicable, see enclosed general information on organizational documents for acceptable language.)
- D.C. Articles of incorporation, or in the case of any noncorporate fund or foundation, bylaws, articles of association, constitution, or regulations, have no provision for the dissolution clause, or the provision for the dissolution clause is unacceptable. (If applicable, see enclosed general information on organizational documents for acceptable language.)
- N.T.L. Welfare: No tax letters under section 23701(d) of the Revenue and Taxation Code or section 501(c)(3) of the Internal Revenue Code of 1954.
- Veterans' Organization: No tax letters under section 23701(f) of the Revenue and Taxation Code or under section 501(c)(4) of the Internal Revenue Code of 1954, or under 501(c)(19) added by Public Law 92-418 in 1972.
- N.F.S. No financial statement. Need copy of statement of assets and liabilities for the calendar or fiscal year immediately preceding the claim year.
- N.O.S. No operating statement. Need copy of revenue and expenses for the calendar or fiscal year immediately preceding the claim year.

REQUIREMENTS NOT BEEN MET

- R.N.A. Religious purpose of organization not apparent. Claimant must explain in detail the religious aspect of the organization.
- H.N.A. Hospital purpose of organization not apparent. Claimant must explain in detail the hospital aspect of the organization.
- S.N.A. Scientific purpose of organization not apparent. Claimant must explain in detail the scientific aspect of the organization.
- C.N.A. Charitable purpose of organization not apparent. Claimant must explain in detail the charitable aspect of the organization.