

The background of the entire image is a close-up, slightly blurred view of the American flag, showing the blue field with white stars and the red and white stripes. The flag appears to be waving or draped. The text is overlaid on the right side of the image.

TAX HELP

FOR **VETERANS**



CALIFORNIA STATE BOARD OF EQUALIZATION

California is home to nearly two million veterans who served the country with honor and distinction. The California State Board of Equalization offers several tax breaks to help those who served in the U.S. Armed Forces.

Please review the information in this brochure and online. If you need further assistance, please call 1-800-400-7115.



TAX TIPS FOR VETERANS

Own Limited Property? Veterans who own a limited amount of property—\$5,000 or less if you are single and \$10,000 or less if you are married—may be eligible for a property tax exemption.

Buying a Car? If the U.S. Department of Veterans Affairs is paying any portion of a vehicle purchase directly to the dealer, that portion is not subject to sales tax.

Disabled? Disabled veterans may qualify for an exemption or partial exemption from property tax on their principal place of residence. A new law allows veterans to claim a refund for up to eight years of prior eligibility.

Nonprofit? Nonprofit veterans' organizations making sales of merchandise or goods generally must hold a seller's permit.

Learn more at
www.boe.ca.gov/sutax/veterans.htm



NEED FURTHER ASSISTANCE?

If you have additional questions regarding sales and use tax exemptions, please call the Customer Service Center at 1-800-400-7115 (TTY:711). Customer service representatives are available weekdays from 8:00 a.m. to 5:00 p.m. (Pacific time), except state holidays.

If you have additional questions regarding property tax exemptions, please call the BOE's County-Assessed Properties Division at 1-916-274-3350 or contact your county assessor.



America People
Veteran Loyalty
Finance
Business Family Aid
Property Home **Help** Jobs
Support Funds
Patriot Tax Disability
Business Community Services
Military Independence



The BOE recognizes that understanding tax issues related to veterans can be time-consuming and complicated. Contact the BOE for assistance in understanding sales tax and property tax laws.

Veteran's Tax Topics

www.boe.ca.gov/sutax/veterans.htm

Helpful Sales Tax Tip – Nonprofit Veterans' Organizations

When nonprofit veterans' organizations sell "Buddy Poppies" or similar symbolic, temporary lapel pins, the purchase and sale of the items are not taxable when both of the following conditions are met:

- The pins are sold or purchased by the Veterans of Foreign Wars or other specified organizations.
- The pins memorialize U.S. military veterans killed in foreign wars.

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