



State Board of Equalization

News Release

Vice Chair Michelle Steel

3rd District – Orange County

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Executive Director
www.boe.ca.gov

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Free Lake Forest Tax Seminar for Nonprofit and Exempt Organizations

Sacramento – Nonprofit managers and others who have questions or want more information about state tax laws are invited to attend a [free tax seminar in Lake Forest](#) on Tuesday, September 17, 2013. California State Board of Equalization (BOE) Vice Chair Michelle Steel is sponsoring this free event with Assemblyman Donald P. Wagner, Assemblywoman Diane L. Harkey, and Lake Forest Mayor Scott Voigts.

Representatives from the BOE, Employment Development Department, Franchise Tax Board, and the Attorney General’s Office, will offer informative presentations on sales and use taxes for nonprofits, compliance for exempt organizations, employment taxes and nonprofits, property tax exemptions, and regulations for charities.

Event: Free Tax Seminar for Nonprofit and Exempt Organizations

Date: Tuesday, September 17, 2013

Time: 9:00 a.m. to 4:00 p.m.
(Check-in begins at 8:30 a.m.)

Place: Saddleback Church - Plaza Room
1 Saddleback Parkway
Lake Forest, CA 92630
(Free Parking)

Registration: www.boe.ca.gov/sutax/nonprofitsched.htm or call 1-888-847-9652

Learn more about a variety of BOE’s other [in-person classes](#) and [online seminars](#).

Editor’s note: The following PSAs (15-second audio) and (30-second audio) are available for your use.

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Elected to the Board of Equalization in 2006 and re-elected in 2010, Michelle Steel serves as *Southern California’s elected taxpayer advocate*. In December 2007, Steel discovered the Board of Equalization had delayed the return of millions of dollars in security deposits owed to California businesses. Procedures were changed due to Steel’s decisive leadership. Following her

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investigation, the tax agency refunded tax security deposits to over 5,500 small businesses. To date, over \$100 million in security deposits have been returned to taxpayers.

The five-member California State Board of Equalization (BOE) is a publicly elected tax board. The BOE collects more than \$53.7 billion annually in taxes and fees supporting state and local government services. It hears business tax appeals, acts as the appellate body for franchise and personal income tax appeals, and serves a significant role in the assessment and administration of property taxes. For more information on other taxes and fees in California, visit www.taxes.ca.gov.

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