

# FREE INCOME TAX PREPARATION and FAMILY SERVICES EVENT

Presented By



## JEROME E. HORTON

Chairman, California State Board Of Equalization

### Featuring Access to:

- Free Tax Preparation Assistance, *Up to \$12,000 could be yours!*
- Low Cost and Free Medical Services
- Job Preparation Assistance
- Food and Nutrition Service
- Discount Telephone Service
- Low Cost Auto Insurance
- Free Health Screenings: Glucose testing, Blood Pressure, BMI

*Language assistance in English, Spanish, and Chinese will be provided.*



### Saturday, March 17

Los Angeles City College  
855 North Vermont Avenue, Los Angeles, CA 90029  
323-980-1221 • 10:00 a.m. – 3:00 p.m.

### Saturday, March 24

California State University, Los Angeles  
5151 State University Drive, Los Angeles, CA 90032  
No appointment necessary • 10:00 a.m. – 3:00 p.m.

### Saturday, April 14

Long Beach City College  
4901 East Carson Street, Long Beach, CA 90808  
323-980-1221 • 10:00 a.m. – 3:00 p.m.

*All Workforce and Family Services are open to the public. Free Tax Preparation Assistance for Household Incomes of \$50,000 or less. Appointment recommended. Walk-ins are welcomed based on availability. Please call specific site locations for detailed information.*

If you need special assistance or to get more information please call 323-980-1221

# Up to \$12,000 could be yours!

To qualify for up to \$5,751 in Earned Income Tax Credit (EITC), you must have earned income from employment, self-employment or another source and meet certain rules. In addition, you must either meet the additional rules for workers without a qualifying child or have a child that meets all the qualifying child rules. To determine if you qualify go to: [www.irs.gov/individuals/article/0,,id=96406,00.html](http://www.irs.gov/individuals/article/0,,id=96406,00.html).

## Earned Income Tax Credit (EITC) Rules:

- Must have a valid Social Security Number issued by the Social Security Administration
- Filing status cannot be married filing separately
- Must be a U.S. citizen or resident alien all year
- Cannot file Form 2555 or Form 2555-EZ
- Investment income must be less than \$3,100
- Must have earned income

## Does Your Child Qualify?:

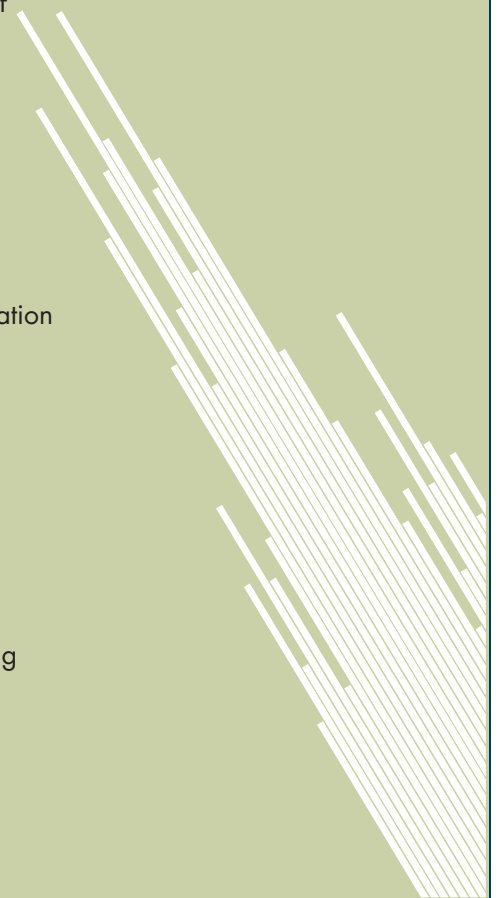
- Child must meet the relationship, age and residency tests
- Taxpayer cannot be a qualifying child of another person
- Qualifying child must have a valid Social Security Number

## EITC Rules with No Qualifying Children:

- Taxpayer must be at least 25 years old, but under age 65
- The taxpayer (or spouse if filing a joint return) cannot be the dependent of another person
- Taxpayer cannot be a qualifying child of another person
- Taxpayer must have lived in the U.S. for more than half the year

## For All Tax Preparation Bring the Following:

- Proof of identification
- Social Security Cards for you, your spouse and dependents or a Social Security Number verification letter issued by the Social Security Administration
- Birth dates for you, your spouse and dependents on the tax return
- Current year's tax package (if you received one)
- Wage and earning statement(s) Form W-2, W-2G, 1099-R, from all employers
- Interest and dividend statements from banks (Forms 1099)
- A copy of last year's Federal and State returns if available
- Bank Routing Numbers and Account Numbers for Direct Deposit
- Total paid to day care provider and the day care provider's tax identifying number (the provider's Social Security Number or the provider's business Employer Identification Number)
- If filing jointly, both spouses must be present to sign the required forms



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**Chinese for Christ**  
626-289-8199  
[www.chineseforchrist.com](http://www.chineseforchrist.com)



**First 5 LA**  
213-482-5902  
[www.first5la.org](http://www.first5la.org)



**South Bay Family Health Care**  
310-802-6170  
[www.sbfhc.org](http://www.sbfhc.org)



**Access for Infants and Mothers**  
800-433-2611  
[www.aim.ca.gov](http://www.aim.ca.gov)



**City of Carson Division of Human Services**  
310-830-7600  
[ci.carson.ca.us](http://ci.carson.ca.us)



**City of Long Beach Department of Health and Human Services**  
562-570-4000  
[www.longbeach.gov](http://www.longbeach.gov)



**Crystal Stairs, Inc.**  
323-299-8998  
[www.crystalstairs.org](http://www.crystalstairs.org)



**South Bay Workforce Investment Board**  
310-970-7700  
[www.sbwib.org](http://www.sbwib.org)



**Los Angeles County Department of Children and Family Services**  
213-351-5602  
[dcfs.co.la.ca.us](http://dcfs.co.la.ca.us)



**Los Angeles County Department of Public Health**  
866-307-6877  
[www.lapublichealth.org](http://www.lapublichealth.org)



**Los Angeles County Department Health Services**  
800-427-8700  
[www.ladhs.org](http://www.ladhs.org)



**Los Angeles County Department of Public Social Services**  
877-481-1044  
[www.ladps.org](http://www.ladps.org)



**Legal Aid Society of Orange County**  
800-834-5001  
[www.legal-aid.com](http://www.legal-aid.com)



**Molina Healthcare**  
888-562-5442  
[www.molinahealthcare.com](http://www.molinahealthcare.com)



**United Job Creation Council**  
323-432-3976  
[unitedjobcreationcouncil.org](http://unitedjobcreationcouncil.org)



**Healthy Families**  
800-880-5305  
[www.healthyfamilies.ca.gov](http://www.healthyfamilies.ca.gov)



**Wells Fargo Bank**  
800-869-3557  
[www.wellsfargo.com](http://www.wellsfargo.com)



**The Salvation Army**  
213-480-0714  
[www1.usw.salvationarmy.org](http://www1.usw.salvationarmy.org)



**Koreatown Youth and Community Center**  
213-365-7400  
[www.kycccla.org](http://www.kycccla.org)



**Pre-Existing Condition Insurance Plan**  
877-428-5060  
[www.pcip.ca.gov](http://www.pcip.ca.gov)



**United Way of Greater Los Angeles**  
213-808-6220  
[www.unitedwayla.org](http://www.unitedwayla.org)



**Kaiser Permanente**  
323-783-4496  
[www.kaiserpermanente.org](http://www.kaiserpermanente.org)



**Franchise Tax Board**  
800-338-0505  
[www.ftb.ca.gov](http://www.ftb.ca.gov)



**Internal Revenue Service**  
800-829-1040  
[www.irs.gov](http://www.irs.gov)



**Santa Maria's Children and Family Services**  
562-907-0777  
[www.santamarias.org](http://www.santamarias.org)



**California Department of Insurance**  
866-602-8861  
[www.insurance.ca.gov](http://www.insurance.ca.gov)



**Employment Development Department**  
916-654-7799  
[www.edd.ca.gov](http://www.edd.ca.gov)



**California Public Utilities Commission**  
800-365-0550  
[www.cpuc.ca.gov](http://www.cpuc.ca.gov)





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**Make Your Appointment Today!**



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5151 State University Drive  
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## Volunteer Income Tax Assistance (VITA)

also available by appointment at the following Board of Equalization offices

Every **MONDAY**

January 30—April 9, 2012  
West Covina District Office  
1521 West Cameron Ave., Ste. 300  
West Covina, CA 91790  
Phone: 626-480-7200

Every **TUESDAY**

January 31—April 10, 2012  
Culver City District Office  
5901 Green Valley Circle, Ste. 200  
Culver City, CA 90230  
Phone: 310-342-1000

Every **WEDNESDAY**

January 25—April 11, 2012  
Norwalk District Office  
12440 E. Imperial Highway, Ste. 200  
Norwalk, CA 90650  
Phone: 562-466-1694

Every **FRIDAY**

January 27—April 13, 2012  
Van Nuys District Office  
15350 Sherman Way, Ste. 250  
Van Nuys, CA 91406  
Phone: 818-904-2300

