

*Honoring*  
**MARGARET C. BAUM**  
*On Her Retirement*

**WHEREAS**, *Margaret C. Baum, Business Taxes Specialist I in the Special Taxes and Fees Division, Property and Special Taxes Department, will retire on December 9, 2011, after twenty-six years of outstanding and meritorious service to the State of California and the State Board of Equalization; and*

**WHEREAS**, *Margaret began her career with the Board of Equalization on December 9, 1985, as an Office Assistant I in the Excise Taxes Division, advancing to the position of an Office Assistant II in October 1986, in the Occasional Sales Section of the Sales and Use Tax Department; and*

**WHEREAS**, *as a result of diligent work and demonstrated ability, she advanced to positions of increasing responsibility, first earning appointment to the position of Program Technician I in July 1988, Program Technician II in March 1990, in the Sacramento Out-of-State office, and to Program Technician III in September 1992, in the Audit Review and Refund Section. She was appointed to the position of Supervising Tax Technician II in October 1993 in the Excise Taxes Division; and later advanced to Business Taxes Representative in May 1994; and*

**WHEREAS**, *Margaret advanced to a Business Taxes Compliance Specialist in the Fuel Taxes Division in April 2001; and later advanced to a Business Taxes Specialist I in May 2007. As a result of her skill and expertise, she was transferred to the Program Policy and Administration Branch of the Special Taxes and Fees Division as a Business Taxes Specialist I, where she served until her retirement; and*

**WHEREAS**, *Margaret received two service awards: a Superior Accomplishment Silver Group Award in 2005 for the development and testing of the Revenue Database Consolidation project, and a Sustained Superior Accomplishment Award in 2009 for exemplary service for her work on the biodiesel program; and*

**WHEREAS**, *throughout her many years of service, Margaret has served the people of this state with fairness and dedication, and her knowledge, dedication, and expertise contributed to the mission and goals of the Board of Equalization. Margaret's hard work and dedication will be missed by her coworkers: Therefore be it*

**RESOLVED**, *that we, the Members of the Board, do hereby extend to Margaret C. Baum our sincere and grateful appreciation for her dedicated service to the State Board of Equalization and to the State of California, our congratulations on her well-earned retirement, and our best wishes to her for continued success, happiness, and good health in the years to come.*

*Adopted at Sacramento, California, this fifteenth day of November 2011, by the State Board of Equalization.*

*Honoring*  
**BARBARA BECK**  
*On Her Retirement*

**WHEREAS**, *Barbara Beck, Chief of the Internal Security and Audit Division, retired on November 2, 2011, after more than twenty-eight years of outstanding and meritorious service to the State of California and the State Board of Equalization; and*

**WHEREAS**, *Barbara began her career with the Board of Equalization on August 2, 1983, as a Field Auditor in the Sales and Use Tax Department, and after her outstanding work performance, she advanced to the position of Staff Tax Auditor, serving as an Aide to Board Member Conway H. Collis in the Second District Office in August 1987. As a Staff Tax Auditor, Barbara transferred to the Sales and Use Tax Department in January 1991; and*

**WHEREAS**, *Barbara furthered in her career and was appointed to the position of Supervising Tax Auditor I in May 1993, in the Fuel Taxes Division in the Special Taxes Department, and thirty months later in December 1995, into the position of Business Taxes Specialist I in the Sales and Use Tax Department; and*

**WHEREAS**, *Barbara continued to excel in her career, and in July 2000, she was appointed to the position of Business Taxes Specialist II over the Training, Manuals and Publications Team. In March 2002, she began serving as Business Taxes Specialist II for the Internal Security and Audit Division, and in March 2007, she promoted to Business Taxes Administrator II over the Internal Audit Section. Barbara promoted to a CEA II, as Chief of the Internal Security and Audit Division in May 2008, where she served until her retirement; and*

**WHEREAS**, *throughout her many years of service, Barbara has provided faithful and consistent service to the people of this state, with fairness, leadership, and great dedication: Therefore be it*

**RESOLVED**, *that we, the Members of the Board, do hereby extend to Barbara Beck our sincere and grateful appreciation for her dedicated service to the State Board of Equalization and to the State of California, our congratulations on her well-earned retirement, and our best wishes to her and her family for continued success, happiness, and good health in the years to come.*

*Adopted at Sacramento, California, this fifteenth day of November 2011, by the State Board of Equalization.*

*Honoring*  
**DONALD L. JACKSON**  
*On His Retirement*

**WHEREAS**, Donald L. Jackson, Principal Property Appraiser in the State-Assessed Properties Division within the Property and Special Taxes Department, will retire on November 17, 2011, after thirty-three years of outstanding and meritorious service to the State of California and the State Board of Equalization; and

**WHEREAS**, after graduating from Golden Gate University San Francisco, Don started his extensive career with the Board of Equalization in May 1978 with the Oakland Office. He later relocated to the Sacramento Office in 1980, and he promoted to Associate Tax Auditor in the Excise Taxes Section in 1982, where he worked on the Hazardous Waste Audit Team; and

**WHEREAS**, in 1988 he transferred to the Valuation Division within the Property Taxes Department, and as a result of continued diligent work and demonstrated ability, he advanced to positions of increasing responsibility. In 1991, he was promoted to a Senior Property Auditor Appraiser, then advancing to a Supervising Property Appraiser, and in 2005 he advanced to the position of Principal Property Appraiser, responsible for managing utility property appraisals and audit functions within the State-Assessed Properties Division; and

**WHEREAS**, throughout his many years of service, Don has served the people of the State of California with dedication and integrity, and his knowledge and expertise were drawn upon during his involvement for many years in the Conference for Appraisal for Ad Valorem Taxation of Communications, Energy, and Transportation Properties based at Wichita State University. Don has been a great value in promoting dialog and understanding between state assesses, other states' departments of taxation and the Board and its staff; and

**WHEREAS**, during his tenure with the Board of Equalization, Don has shared his extensive knowledge of property tax law and his dedicated participation in representing the State-Assessed Properties Division staff in Board hearings and contributions as an expert speaker in tax litigation has been invaluable to the administration of the Board's Property Tax Assessment functions: Therefore be it

**RESOLVED**, that we, the Members of the Board, do hereby extend to Donald L. Jackson our sincere and grateful appreciation for his highly esteemed service to the State Board of Equalization and to the State of California, our congratulations on his well-earned retirement, and our best wishes to him and his family for continued success, happiness, and good health in the years to come.

Adopted at Sacramento, California, this fifteenth day of November 2011, by the State Board of Equalization.

*Honoring*  
**DANIEL JENKINSON**  
*On His Retirement*

**WHEREAS**, Daniel Jenkinson, Senior Specialist Auditor Appraiser in the Property and Special Taxes Department, State-Assessed Properties Division, Redding Office, retired on October 4, 2011, after twenty-seven years of outstanding and meritorious service to the State of California and the State Board of Equalization; and

**WHEREAS**, Daniel began his career with the Board of Equalization in 1984 working for the Timber Yield Tax Unit in the City of Sacramento, and brought to the benefit of the state his education, years of professional experience and strong work ethic, he has advanced himself from Associate Auditor Appraiser to Senior Specialist Auditor Appraiser; and

**WHEREAS**, during his tenure with the Board, Daniel consistently demonstrated a high level of technical proficiency at analyzing complex issues as he performed the most difficult audits of the Timber Yield Tax Unit; and

**WHEREAS**, throughout his many years of service, Daniel earned the respect and admiration of management and his fellow auditors. His integrity and his outstanding service to the people of California attest to the high level of his ability and his dedication to serving the people of this state: Therefore be it

**RESOLVED**, that we, the Members of the Board, do hereby extend to Daniel Jenkinson our sincere appreciation for his dedicated service to the State Board of Equalization and to the State of California, our congratulations on his well-earned retirement, and our best wishes to him for continued success, happiness and good health for years to come.

Adopted at Sacramento, California, this fifteenth day of November 2011, by the State Board of Equalization.

*Honoring*  
**GEOFFREY E. LYLE**  
*On His Retirement*

**WHEREAS**, *Geoffrey E. Lyle, Supervising Tax Auditor III in the Business Taxes Committee and Training Section, will retire on November 29, 2011, after thirty-one years of outstanding and meritorious service to the State of California and the State Board of Equalization; and*

**WHEREAS**, *Geoff began his career with the Board of Equalization on August 18, 1980, as a Tax Auditor I in the Orange County Office; Geoff's demonstrated ability earned him appointment first to the position of Tax Auditor II; and*

**WHEREAS**, *as a result of diligent work and demonstrated ability, he advanced to the positions of Tax Auditor III, then Tax Auditor IV on September 1, 1986; after ably serving the Orange County Office, Geoff accepted a position in the Audit Evaluation and Planning Section in Sacramento on April 6, 1987; and*

**WHEREAS**, *in recognition of his proven professionalism and outstanding leadership skills, he was appointed to the position of Supervising Tax Auditor I in the Petitions Section on December 6, 1993. He advanced to the position of Supervising Tax Auditor II in the Technical Support and Analysis Section on January 10, 1996, and he was appointed to the position of Supervising Tax Auditor III in the Policy Development Section, now known as the Business Taxes Committee and Training Section, on July 1, 2000, where he served until his retirement; and*

**WHEREAS**, *throughout his many years of service, Geoff has provided exceptional service and earned the respect and admiration of colleagues, staff, and those with whom the Board of Equalization works and serves: Therefore be it*

**RESOLVED**, *that we, the Members of the Board, do hereby extend to Geoffrey E. Lyle our sincere and grateful appreciation for his dedicated service to the State Board of Equalization and to the State of California, our congratulations on his well-earned retirement, and our best wishes to him and his family for continued success, happiness, and good health in the years to come.*

*Adopted at Sacramento, California, this fifteenth day of November 2011, by the State Board of Equalization.*

*Honoring*  
**CONNIE A. NORTON**

*On Her Retirement*

**WHEREAS**, *Connie A. Norton, Supervising Tax Auditor I in the Riverside Office, will retire on November 16, 2011, after thirty-three years of outstanding and meritorious service to the State of California and the State Board of Equalization; and*

**WHEREAS**, *Connie began her career as a Student Assistant with the Employment Development Department on June 2, 1977, in the Long Beach Office. She transferred to the State Board of Equalization on December 19, 1984, as a Tax Auditor II in the Santa Ana Office; and*

**WHEREAS**, *as a result of diligent work and demonstrated ability, she advanced to positions of increasing responsibility, first earning appointment to the position of Associate Tax Auditor on May 19, 1987; and then earning an appointment to Staff Tax Auditor on May 3, 1993; and then earning an appointment to Supervising Tax Auditor I on January 3, 1995; and*

**WHEREAS**, *Connie ended her career as a Supervising Tax Auditor I in the Riverside Office; and*

**WHEREAS**, *throughout her many years of service, Connie has served the people of this state with fairness and dedication: Therefore be it*

**RESOLVED**, *that we, the Members of the Board, do hereby extend to Connie A. Norton our sincere and grateful appreciation for her dedicated service to the State Board of Equalization and to the State of California, our congratulations on her well-earned retirement, and our best wishes to her and her family for continued success, happiness, and good health in the years to come.*

*Adopted at Sacramento, California, this fifteenth day of November 2011, by the State Board of Equalization.*

*Honoring*  
**BETTY J. OVERROCKER**  
*On Her Retirement*

**WHEREAS**, *Betty J. Overrocker, Office Technician (General) in the Cashier Section of the Tax Revenue Branch, will retire on December 29, 2011, after over thirty-one years of outstanding and meritorious service to the State of California and the State Board of Equalization; and*

**WHEREAS**, *Betty began her career with the Franchise Tax Board on February 13, 1980, as an Office Assistant I (Permanent Intermittent), she transferred to the Board of Equalization on July 7, 1981, and on November 1, 1981, she became a permanent full-time employee in the same classification; and*

**WHEREAS**, *as a result of diligent work and demonstrated ability, she advanced to positions of increasing responsibility, first earning appointment on March 2, 1982, to the position of Office Assistant II, which was reclassified on March 5, 1982, to Account Clerk II. On April 1, 1987, Betty promoted to Senior Account Clerk, and she transferred on May 1, 1988, to Office Technician (General); and*

**WHEREAS**, *throughout her many years of service, she has served the people of this state with fairness, compassion, dedication, and a willingness to help and volunteer. Betty loyally and faithfully served in the Cashier Section for over thirty-one years working many hours overtime during peak periods. She performed her duties throughout her career in a conscientious and dedicated manner, reflecting great credit upon the Board and the Cashier Section; and;*

**WHEREAS**, *the Board and her coworkers have greatly benefited from Betty's experience, dedication, and integrity, all the while setting an example of helpfulness; and taking great pride and responsibility each day of posting the larger dollar checks to contribute to the overall daily deposit and smooth operation of the Cashier Section for many years, earning the respect of management and staff; and*

**WHEREAS**, *Betty has many loyal friends at the Board of Equalization who will deeply miss her and her positive outlook on life, joyful laughter, tales of raising her guide dogs and alpacas, and wicked sense of humor. And after retirement Betty will enjoy life to its fullest, spending time with family and friends, travelling the world, and raising her alpacas to her heart's content: Therefore be it*

**RESOLVED**, *that we, the Members of the Board, do hereby extend to Betty J. Overrocker our sincere and grateful appreciation for her dedicated service to the State Board of Equalization and to the State of California, our congratulations on her well-earned retirement, and our best wishes to her and her family for continued success, happiness, and good health in the years to come.*

*Adopted at Sacramento, California, this fifteenth day of November 2011, by the State Board of Equalization.*

*Honoring*  
**LINDA PATRICK-MYLER**  
*On Her Retirement*

**WHEREAS**, Linda Patrick-Myler, Business Taxes Compliance Supervisor II in the Motor Carrier Office, within the Property and Special Taxes Department will retire on December 27, 2011, after thirty-four years of outstanding and meritorious service to the State of California and the State Board of Equalization; and

**WHEREAS**, Linda began her career with the Franchise Tax Board on April 6, 1977, as a Senior Clerk Typist, she earned an appointment as an Office Assistant on March 15, 1978, with the Department of General Services, and she promoted to an Account Clerk on May 16, 1980, with the Board of Equalization in the Return Analysis Division; and

**WHEREAS**, as a result of diligent work and demonstrated ability, she advanced to positions of increasing responsibility, first earning appointment to the position of Office Technician on September 1, 1981, in the Petitions Section, then Business Taxes Representative on January 1, 1983, in the Sacramento Office; and

**WHEREAS**, in recognition of her outstanding leadership skills and proven professionalism, she was appointed to the positions of Business Taxes Compliance Specialist on November 13, 1989, with the Excise Taxes Division, and Business Taxes Compliance Supervisor II on March 10, 1995, with the Fuel Taxes Division. Linda later transferred to the Motor Carrier Office on January 1, 2006, where she served until her retirement; and

**WHEREAS**, throughout her many years of service, Linda has served the people of this state with fairness and dedication: Therefore be it

**RESOLVED**, that we, the Members of the Board, do hereby extend to Linda Patrick-Myler our sincere and grateful appreciation for her dedicated service to the State Board of Equalization and to the people of the State of California, our congratulations on her well-earned retirement, and our best wishes to her for a future filled with good health, happiness, and continued success in the years to come.

Adopted at Sacramento, California, this fifteenth day of November 2011, by the State Board of Equalization.

*Honoring*  
**PAMELA ROCHELLE SAMUEL**  
*On Her Retirement*

*WHEREAS, Pamela Rochelle Samuel, Associate Tax Auditor in the Norwalk Office, retired on April 30, 2011, after more than thirty-two years of outstanding and meritorious service to the State of California and the State Board of Equalization; and*

*WHEREAS, Pamela began her career with the Board of Equalization on June 11, 1979, as an Auditor I in the Fresno Office; and*

*WHEREAS, she was promoted to Tax Auditor II in June 1980 after demonstrating that she could ably perform audits of the smaller businesses during her first year; and*

*WHEREAS, after ably serving the Fresno Office, in September 1980, Pamela transferred to the Downey Office which later became the Norwalk Office; and*

*WHEREAS, as a result of diligent work and demonstrated ability in conducting audits of larger businesses, she was promoted to Associate Tax Auditor on October 1, 1982, in the Downey Office; and*

*WHEREAS, throughout her many years of service, Pamela has served the people of this state with fairness and dedication, and in all her endeavors has reflected great credit upon the Board of Equalization and the Sales and Use Tax Department:  
Therefore be it*

*RESOLVED, that we, the Members of the Board, do hereby extend to Pamela Rochelle Samuel our sincere and grateful appreciation for her dedicated service to the State Board of Equalization and to the State of California, our congratulations on her well-earned retirement, and our best wishes to her and her family for continued success, happiness, and good health in the years to come.*

*Adopted at Sacramento, California, this fifteenth day of November 2011, by the State Board of Equalization.*

*Honoring*  
**VICTOR W. WADDEL**  
*On His Retirement*

**WHEREAS**, *Victor W. Waddel, Business Taxes Specialist II in the Audit and Information Section, will retire on December 1, 2011, after thirty-three years of outstanding and meritorious service to the State of California and the State Board of Equalization; and*

**WHEREAS**, *Victor began his career with the Board of Equalization on January 1, 1978, as a Tax Auditor I in the San Mateo Office; his demonstrated ability earned him appointment first to the position of Tax Auditor II; and*

**WHEREAS**, *as a result of diligent work and demonstrated ability, he advanced to positions of Tax Auditor III on February 1, 1982; after ably serving the San Mateo Office; Victor accepted a position in the San Jose Office on May 31, 1991; and*

**WHEREAS**, *in recognition of his proven professionalism, he was appointed to the position of Business Taxes Specialist I in the San Jose Office in April 21, 1998, and accepted a position in the Compliance and Technology Section on October 31, 2007. In recognition of his outstanding skills, he was appointed to the position of Business Taxes Specialist II on July 1, 2000, in the Audit and Information Section; and*

**WHEREAS**, *throughout his many years of service, Victor has provided exceptional service and earned the respect and admiration of colleagues and staff and those with whom the Board of Equalization works, and whom they serve: Therefore be it*

**RESOLVED**, *that we, the Members of the Board, do hereby extend to Victor W. Waddel our sincere and grateful appreciation for his dedicated service to the State Board of Equalization and to the State of California, our congratulations on his well-earned retirement, and our best wishes to him and his family for continued success, happiness, and good health in the years to come.*

*Adopted at Sacramento, California, this fifteenth day of November 2011, by the State Board of Equalization.*