

Memorandum

To: Honorable Jerome E. Horton, Chairman
Honorable Michelle Steel, Vice-Chair
Honorable Betty T. Yee
Senator George Runner
Honorable John Chiang

Date : April 27, 2011

From: David J. Gau, Deputy Director 
Property and Specials Taxes Department, MIC: 63

Subject: **Additional Material for Board Meeting Agenda Item P1, Centralized Revenue Opportunity System (CROS) Project Update**

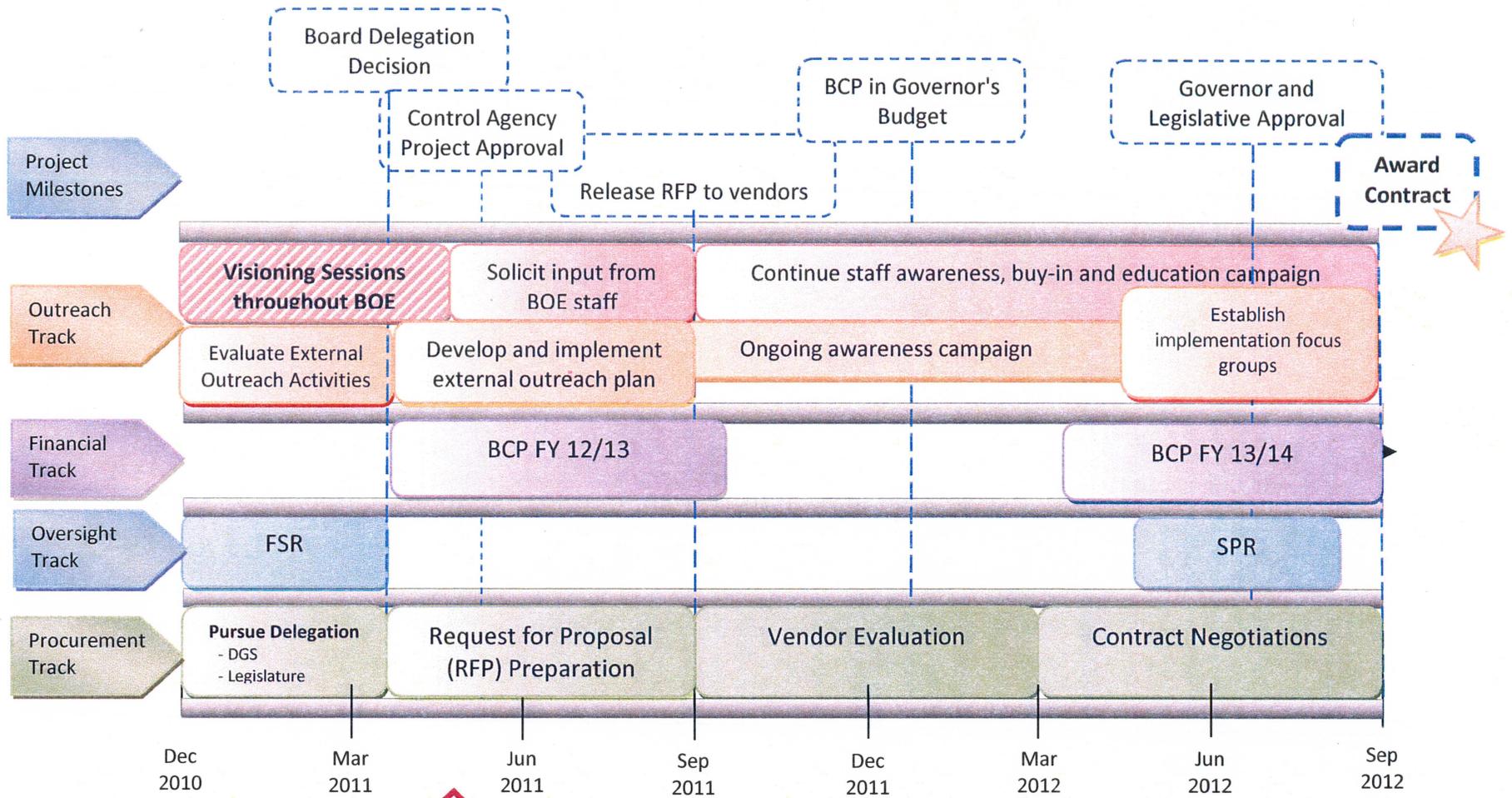
Attached you will find the CROS timeline and accompanying list of recent accomplishments and next steps for the project.

DJG:tw

Attachments

cc: Ms. Regina Evans
Mr. Louis Barnett (MIC:77)
Mr. Alan LoFaso (MIC:71)
Mr. Sean Wallentine (MIC:78)
Ms. Marcy Jo Mandel
Ms. Kristine Cazadd (MIC:73)
Mr. Jeffrey L. McGuire (MIC:43)
Ms. Anna Brannen (MIC:26)
Ms. Diane Olson (MIC:81)

CROS Project Timeline - April 2011



Legend

Complete 

CROS Project Activities - April 2011

Accomplishments

- DPA approved the Project Director position on a 3-year limited term basis. Currently Ms. Margarita Haro is the Interim Project Director.
- Feasibility Study Report (FSR) was distributed to control agencies. Initial meetings were held with control agencies to discuss the FSR
- Meetings were held with legislative staff to discuss procurement delegation
- An email was sent on April 6 to 17,000 BOE stakeholders soliciting interest in providing input for the CROS project
- Program workgroups began April 19
- Vendor Days have allowed BOE staff to view presentations from vendors on current technology

Next Steps

- Continuing to pursue DGS delegation pursuant to Board's direction.
- Informational discussion on CROS anticipated for an Assembly Budget Sub-4 hearing on May 3
- Program area workgroups will continue to meet
- Provide detailed timeline for outreach to external stakeholders
- Develop technical requirements
- Legislative informational hearing on the project