



STATE BOARD OF EQUALIZATION

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Vice Chair

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Third District, Torrance

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State Controller, Sacramento

JAMES E. SPEED
Executive Director

**STATE BOARD OF EQUALIZATION MEETING
1600 PACIFIC HIGHWAY, ROOM 310
SAN DIEGO
JULY 9, 2002
NOTICE AND AGENDA**

TUESDAY, JULY 9, 2002

BOARD COMMITTEE MEETING* (convenes at 9:00 a.m.)

❖ **Customer Services & Administrative Efficiency Committee—Room 310**

Mr. Chiang, Chair

Staff, Ms. Jerri Dale (916) 445-6188

- Approval of the Document Translation Program Plan for Fiscal Year 2002-03. This plan recommends the revision and addition of specific publications based on the Board's approved methodology and historic documentation.

BOARD MEETING (convenes upon adjournment of the Customer Services & Administrative Efficiency Committee)—Room 310**

❖ **TAX PROGRAM NONAPPEARANCE MATTERS—CONSENT**

A. Legal Appeals Matters

- Hearing Notice Sent – No Response
 1. Wong & Hy Food Service, Inc., 84136
 2. Polese Company, Inc., 89002130400
- Hearing Request Withdrawn
 3. Craftsmen Steel Buildings, 89002418000

B. Franchise & Income Tax Matters

- Decisions
 1. Daniel T. Casey, 110575
 2. Sam Anton, 126840
 3. Kirk Michael Thorsen, 129647
 4. Robert H. Hale, 130150
 5. Michael Walker, 133459
 6. David F. Viera, 133556
 7. Terrill L. Croghan, 140836
 8. Michael A. Rudolph, 145313
 9. Noel C. Sudaria, 145328
 10. Owen J. Curtis, 145353
- Petitions for Rehearing
 11. Michael V. Harrell, 115775

C. Homeowner and Renter Property Tax Assistance Matters

- Decisions
 1. Reid J. Pubins, 133440
 2. Dorien Tharps, 139724
 3. Anthony L. Williams, 142002
 4. George Anthony Stanford, IV, 143918
 5. Erika Grady, 150537

6. Deborah M. Ortega, 151001
7. Thelma Brutus, 152404
8. Pearl June Hamilton, 153414
9. T. T. DO, 154429

- Petitions for Rehearing
 10. Reginald E. Williams, 112206
 11. Yasuji Ohta, 118699

D. Sales and Use Tax Matters

- Redeterminations
 1. Packard-Bell Electronics, Inc., 87603
 2. Chumo Family Trust, 153368
 3. Career Aviation Company, Inc., 135581
 4. Anguil Environmental Systems, Inc., 78512
 5. Iradj Nazarian, 161055
 6. DLI Engineering Corp., 141534
 7. Jim Henson Productions, Inc., 152396
 8. Visaer, Inc., 145693
 9. Ultimax Cement Manuf. Corp., 146410
 10. DA Vinci Textile, Inc., 93441
- Denials of Claims for Refund
 11. American Yearbook Company, Inc., 170297
 12. American Yearbook Company, Inc., 170318
 13. Thomas Earl Symonds, 140606

E. Sales and Use Taxes—Credits, Cancellations and Refunds

- Credits and Cancellations
 1. AT&T Communications of Calif., 150422
 2. Pryor Resources, Inc, 170729
 3. ACS Enterprise Solutions, Inc., 172274
 4. Construction Equipment Co., 171294
 5. American Institute of Marine S, 172087
 6. Webvan Group, Inc., 172135
 7. Lansar, LLC, 172270
 8. Restaurants on the Run, Inc., 172122
- Refunds
 9. TL-R & Associates, 76974
 10. Challenge Graphics Corporation, 138875
 11. Ambitech, Inc., 170303
 12. JBL Incorporated, 170292
 13. Sokkia Corporation, 95739
 14. 3 Com Corporation, 36633
 15. Snowden Enterprises, Inc., 90538
 16. Union Bank, 93944
 17. Equifax Mrktng. Decision Sys., Inc., 83251
 18. W.E. Behel, Inc., 135646
 19. Fong & Fong Printers Lithgrps., Inc., 87592
 20. The Boeing Company, 169294
 21. American Yearbook Company, Inc., 145836
 22. International Paper Box Mach. Co., 170291
 23. Krauss Maffei Corporation, 113326
 24. Descartes Systems USA, Inc., 135470
 25. Tokyo Electron Limited, 156132
 26. Ionics Circuits USA, Inc., 134738
 27. Matheson Tri-Gas, Inc., 141213
 28. Lee Technologies, Inc., 110529

29. Western Asset Management Company, 140361
30. Matson Navigation Company, 118727
31. Pfizer, Inc., 164429
32. Cedars-Sinai Medical Center, 170618
33. Ameron International Corporation, 162562
34. Orbital Sciences Corporation, 101446
35. Physical Electronics, Inc., 129088
36. GNB Industrial Battery Company, 155979
37. SAP America, Inc., 119367
38. Open Market, Inc., 163702
39. Pacific Western Extruded Plastics Company, 172982
40. Daniel Lee Allen, 170929
41. Onyx Software Corp., 151381

❖ **CLOSED SESSION**

- Discussion and action on Personnel Matters (Govt. Code § 11126 (a))

❖ **CORPORATE FRANCHISE AND PERSONAL INCOME TAX HEARINGS**

- Aaron C. Stuck, 133558
- Cary Behar, 92485
- Richard Hoffman, 103377
- Tim Durfee, 149735
- Vergeer Foliage, Inc., 98057
- Frank Cardi, 110571

❖ **BUSINESS TAXES APPEALS HEARINGS**

- Jeromes Furniture Warehouse, Inc., 103755
- Gerald Kanen Enterprises, 56551
- Latif A. Zoura and Joseph A. Zoree, 84074
- Moburn, Inc., 17634, 29494
- Byron Stewart Arnold, 57110

BOARD MEETING (convenes at 1:30 p.m.)—Room 310**

❖ **ADMINISTRATIVE MATTER**

- Board Committee Report
 - Customer Services and Administrative Efficiency Committee

❖ **BUSINESS TAXES APPEALS HEARINGS**

- Centre City Capital, Inc., 53121
- Carl Michael Meram, 61904, 97604
- Peter B. Rothschild Living Trust, 99979
- John Taylor Systems, Inc., 42164
- Alex Medical, Inc., 88019
- Gen-Mar, Inc., 42168
- Michael Joseph Songer, 89738

If you would like specific information regarding other items on this Board Meeting Agenda Notice please telephone (916) 322-2270 or e-mail: MeetingInfo@boe.ca.gov. Please be advised that material containing confidential taxpayer information cannot be publicly disclosed.

Deborah Pellegrini, Chief
Board Proceedings Division

*Public comment on any committee agenda item will be accepted at the beginning of the committee meeting.

**Public comment on any agenda item, other than a Closed Session item or an item which has already been considered by a Board Committee, will be accepted at that meeting.

Agenda items occur sequentially. When circumstances warrant, the Chairman may modify the order of items as they appear on the agenda. Any committee agenda item may be brought to the Board at its next meeting. The hearing location is accessible to the disabled. If you require special assistance, please contact Gary Evans at 916-445-4394 to make special arrangements.