



**BOARD WORK GROUP:
VETERANS' EXEMPTION, DISABLED VETERANS' EXEMPTION,
AND HOMEOWNERS' EXEMPTION
MEETING**

450 N Street, Auditorium, Sacramento

Tuesday, August 29, or Wednesday, August 30, 2023, 10:00 a.m.

AGENDA

Convene – *The Veterans' Exemption, Disabled Veterans' Exemption, And Homeowners' Exemption Board Work Group Meeting* Convenes upon recess of the Board Meeting

Call to Order

1. Greetings and Introductory Remarks Mr. Vazquez / Ms. Lieber

This Board Work Group (BWG) will take up issues regarding the Veterans' Exemption, Disabled Veterans' Exemption, and Homeowners' Exemption for fact-finding, investigation, and potential solution. The BWG will solicit input from a broad range of stakeholders, including, but not limited to state and local government agencies, County Assessors, veterans and homeowners' nonprofit organizations, and all individuals and interested parties. Upon the conclusion of all meetings, the BWG will report back to the Board with recommendations for possible actions.

Speakers:

Hon. Antonio Vazquez, Co-Chair,
Member, Third District

Hon. Sally Lieber, Co-Chair,
Member, Second District

Hon. Ted Gaines, Member, First District

2. Overview of Guidance on Application of the "Veterans' Organization Exemption" for Buildings and Property Owned by a Veterans' Organization; Use Issues..... Mr. Vazquez / Ms. Lieber
 - a. BOE overview of the exemption, responsibilities, federal statutory updates, issues regarding use
Speakers: Yvette Stowers, Executive Director, BOE
Henry D. Nanjo, Chief Counsel, BOE
David Yeung, Deputy Director, Property Tax Department, BOE
 - b. County Assessors Perspective
Speakers: Hon. Christina Wynn, President-Elect, California Assessors' Association (CAA); and Sacramento County Assessor
Hon. James B. Rooney, Amador County Assessor
Hon. Jordan Z. Marks, San Diego County Assessor-Recorder-Clerk
Hon. Jeffrey Prang, Los Angeles County Assessor
TBD
 - c. Veterans Perspective
Speakers: California Association of County Service Veterans (TBD)
(TBD)
3. Current Outreach and Education Issues from Assessors' and BOE Perspective to Enhance Communication and Fully Inform Veterans, Disabled Veterans, and Homeowners of Current Exemptions and Deadlines..... Mr. Vazquez / Ms. Lieber
 - a. Disabled Veterans' Exemptions and Exemptions Available for Homeless Veterans
Speakers: Hon. Christina Wynn, President-Elect, CAA; and Sacramento County Assessor
Hon. Jordan Z. Marks, San Diego County Assessor-Recorder-Clerk

b. Homeowners' Exemption: Proposition 19 Filing Deadlines

Speaker: Hon. Christina Wynn, President-Elect, CAA;
and Sacramento County Assessor

TBD

4. Wrap-Up and Next Steps Mr. Vazquez /
Ms. Lieber

Identify for future Work Group meetings legislative efforts and other
issues not fully addressed.

a. California Assessors Association

Speaker: Hon. Christina Wynn, President-Elect, CAA;
and Sacramento County Assessor

b. Board Members

Speakers: Hon. Antonio Vazquez, Co-Chair,
Member, Third District

Hon. Sally Lieber, Co-Chair,
Member, Second District

Hon. Ted Gaines, Member, First District

Hon. Mike Schaefer, Member, Fourth District

Hon. Malia M. Cohen, State Controller, represented by
Deputy State Controller, Hasib Emran

Adjourn Board Work Group